

22rd Annual Analyst Conference Schedule

The Wall Street Forum

March 1st, 2011 at The University Club in NYC

Dear Analyst and Portfolio Manager,

You & your colleagues are invited to attend our analyst conference on **April 1st** at The University Club (54th St. & 5th Ave).

Our Two Investment Bank Speakers:

8:10am – Maury Harris, Chief U.S. Economist, **UBS**

12:05pm – Brian Belski, Chief Investment Strategist, **Oppenheimer & Co.**

Each CEO/CFO conducts a 40-minute investor presentation and Q&A, each followed by a 40-minute breakout session and one on one meeting by request. Investor attendance is at no cost, business attire required and no solicitors.

Would you like to recommend a public company to present? Please contact gerry.scott@analyst-conference.com.

Time	Track 1	Medical Technologies & Healthcare Services
8:10AM	<i>Keynote Speaker-Maury Harris, Chief US Economist</i>	UBS Financial Services
9:05AM	Aethlon Medical, Inc. (OTC:AEMD)	Therapeutic Devices to Address Infectious Diseases & Cancer
9:50AM	Aethlon Medical, Inc. breakout session	
10:35AM	Electromed, Inc. (NASDAQ:ELMD)	Sales of SmartVest Airway Clearance Systems
11:20AM	Patient Safety Technologies (OTC:PSTX)	Medical Patient Safety Products
12:05PM	<i>Keynote Speaker-Brian Belski, Chief Investment Strategist</i>	Oppenheimer & Co.
12:50PM	Heska Corporation (NASDAQ:HSKAD)	Veterinary Diagnostic/Products
Time	Track 2	Biotechnology & Specialty Pharmaceuticals
8:10AM	DARA BioSciences, Inc. (NASDAQ:DARA)	Neuropathic Pain/Metabolic Disease Drugs
9:05AM	EpiCept Corporation (NASDAQ:EPCT)	Pharmaceutical Products for Treatment of Cancer
9:50AM	Neostem, Inc. (AMEX:NBS)	Adult & Child Stem Cell Research
10:35AM	Provectus Pharmaceuticals (OTC:PVCT)	Biotechnology, Pharmaceutical & OTC Skin Products
11:20AM	GenSpera, Inc. (OTC:GNSZ)	Tumor Oncology Treatment Drugs
12:05PM	Fibrocell Science, Inc. (OTC:FCSC)	Skin & Tissue Rejuvenation Products
12:50PM	ISTA Pharmaceuticals, Inc. (NASDAQ:ISTA)	Eye Care Branded Prescription Company
1:35PM	ISTA Pharmaceuticals breakout session	
2:20PM	CytoDyn, Inc. (OTC:CYDY)	Develop Therapeutic Agents Against HIV
Time	Track 3	Growth Companies
8:10AM	Virginia Energy Resources (TSX.V:VAE)	Uranium Projects in Virginia
9:05AM	Nanostart AG (American Depository Receipt)(Germany)	Nanotechnology Investment / VC Company
9:50AM	Bengal Energy (TSE:BNG)	Oil & Gas Exploration in Australia, India & Canada
10:35AM	SIFCO Industries, Inc. (AMEX:SIF)	Aerospace Supplier
11:20AM	XZERES Wind Corp. (OTC:XWND)	Wind Turbines Systems & Elec. Power Generation Equipment
12:05PM	ZBB Energy Corporation (AMEX:ZBB)	Intelligent Power Management Platforms
12:50PM	Westwood One, Inc. (NASDAQ:WWON)	Content for Radio, TV & Digital Platform
1:35PM	COPsync, Inc. (OTC:COYN)	Real-Time, In-Car, Public Safety Data

About [The Wall Street Forum](#)

We have been a leading independent sponsor of analyst conferences in NYC, Boston & London since 1988. Over 2,500 corporations have participated ranging from Motorola, Inc., Mattel, Inc., General Electric, to Pfizer, Inc. Institutional investors from over 2000 money management firms have attended. Our conferences receive coverage in The WSJ, Barron's, CNBC, and Bloomberg.

Sincerely,



Gerald Scott- President
802-253-7596