

22nd Annual Analyst Conference Schedule

Wall Street Investor Conferences

December 6th, 2011 at The University Club in NYC

Dear Analyst and Portfolio Manager,

You & your colleagues are invited to attend our analyst conference on **Tuesday, December 6th** at The University Club (54th St. & 5th Ave).

Our Two Investment Bank Speakers:

8:10am - Jonathan Golub, Chief Investment Strategist, **UBS**

12:00pm - Adam Parker, Chief Investment Strategist, **Morgan Stanley**

Each CEO/CFO from 30 public corporations conducts a 40-minute investor presentation and Q&A, each followed by a 40-minute breakout session. Investor attendance is at no cost, business attire required and no solicitors.

Would you like to recommend a public company to present? Please contact gerry.scott@analyst-conference.com.

<u>Time:</u>	TRACK 1	Healthcare
- 8:00AM -	Conference Registration & Continental Breakfast - 9th Floor	
8:10AM - 9:00AM	<i>Jonathan Golub - Chief Investment Strategist</i>	<i>UBS</i>
9:05AM - 9:45AM	To be announced	
9:50AM - 10:30AM	NeoStem, Inc.	U.S. & China adult stem cell services & Chinese antibiotics
10:35AM - 11:15AM	EpiCept Corporation	Pharmaceuticals for the treatment of cancer & pain
11:20AM - 12:00PM	GENSPERA, Inc.	Tumor oncology treatment drugs
12:05PM - 12:45PM	<i>Adam Parker - Chief Investment Strategist</i>	Morgan Stanley
12:50PM - 1:30PM	Bacterin International Holdings	Biologic products for spine surgery, back pain, joints & etc...
1:35PM - 2:15PM	NanoViricides Inc.	Creating nanomaterial's for antiviral therapy

<u>Time:</u>	TRACK 2	Global Metals/Automotive/ Security/Water
9:05AM - 9:45AM	Hecla Mining	Silver, gold, lead & zinc mining
9:50AM - 10:30AM	Orko Silver Corp.	Silver & gold mining in Mexico
10:35AM - 11:15AM	Texas Rare Earth Resources	Mining Rare Earths
11:20AM - 12:00PM	IBC Advanced Alloys	Beryllium & specialty copper alloys
12:05PM - 12:45PM	American States Water (Water Utility)	Water utility, electric & contracted services
12:50PM - 1:30PM	Uranium Resources Inc.	Uranium mining in Texas & New Mexico
1:35PM - 2:15PM	Standard Motor Products (Automotive)	Automotive & transportation equipment
2:20PM - 3:00PM	Intersections, Inc. (Security Technology)	Customized identity management/security solutions

<u>Time:</u>	TRACK 3	Growth Companies
8:10AM - 9:00AM	USA Technologies, Inc. (Technology)	Electronic payment transitions
9:05AM - 9:45AM	Mattersight Corp. (Technology)	Information analytics
9:50AM - 10:30AM	Data Storage Corp. (Technology)	Cloud computing and cloud storage
10:35AM - 11:15AM	Data Storage Corp breakout session	
11:20AM - 12:00PM	GreenHunter Energy, Inc. (Clean Technology)	Wind, solar, geothermal and biofuels
12:05PM - 12:45PM	USA Technologies, Inc. (Technology)	Electronic payment transitions
12:50PM - 1:30PM	Linc Energy (Clean Technology)	Coal, coal to liquid energy, gas to liquid energy
1:35PM - 2:15PM	Plug Power, Inc. (Clean Technology)	Fuel cell technology
2:20PM - 3:00PM	Telkonet, Inc. (Clean Technology)	Energy management services

About The Wall Street Forum

We have been a leading independent sponsor of analyst conferences in NYC, Boston & London since 1988. Over 2,500 corporations have participated ranging from Motorola, Inc., Mattel, Inc., General Electric, to Pfizer, Inc. Institutional investors from over 2000 money management firms have attended. Our conferences receive coverage in The WSJ, Barron's, CNBC, and Bloomberg.

Sincerely,



Gerald Scott - President
802-253-7596

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